

Application Serial No.: 09/732,008

Attorney Docket No. 019213-0311422

In Response to Office Action mailed July 13, 2005

AMENDMENTS TO THE SPECIFICATION: identifying insertions and ~~deletions~~.

Please replace the ABSTRACT, at pg. 38, with the following rewritten ABSTRACT:

The present invention provides a common collaboration tool ~~to interact, communicate and serve a client in a coordinated manner in various areas of interest. The present invention enables a~~ for a financial services client and ~~authorized selected advisors to work together online through the common tool. as well as other participants to view, discuss, modify and perform other operations in response to the client's request for services. A client may define the~~ The tool enables a scope of authorization for to be given to advisors and/or other participants for security and confidentiality reasons. The tool enables advisors ~~Advisors~~ (and/or other participants) ~~may to~~ access information submitted (or authorized) by the client to collaborate as a cohesive team in sharing information, devising a plan, addressing client's concerns, drafting (or modifying) a document and performing other services for the client. ~~The present invention provides a mechanism to implement planning in an organized and efficient manner, by promoting consistent and accurate collaboration of resources and efforts.~~